Novel PAM Complex as Rheology Modifier and Fluid Loss Controller for Montmorillonite Fluid

Rakshith R. Shettigar, Nirendra M. Misra, and Khushbu Patel

Abstract—Fluid loss controller improves the fluid retention capacity of drilling fluid during the oil and gas drilling process. Cetyltrimethylammoniumbromide modified polyacrylamide acts as a rheology modifier and fluid loss controller at very low concentration of 0.2 %(w/v) in water-based mud. The polyacrylamide performance of complex in the Na-montmorillonite fluid was analysed by using it in powder and gel form. The dispersed drilling fluid was formulated using pre-hydrated montmorillonite chrome free lignosulphonate and Na₂SO₃. Experimental results show that polyacrylamide complex provides Enhanced fluid loss control and excellent shear thinning rheology property to the fluid. Performance efficiency of polyacrylamide complex is studied in non-weighted and weighted fluid system. The bridging efficiency of polyacrylamide complex in the fluid was confirmed by analysing fluid cake in scanning electron microscope and energy dispersive X-ray spectroscopy.

Index Terms—Fluid loss control, gel strength, rheology modifier, shear thinning.

I. INTRODUCTION

Customised drilling fluids (mud) play a major role in exploration and production of Oil and gas. Drilling fluids are also called as Non-Newtonian fluids as they possess thixotropic shear- thinning property with a yield stress [1]. Key functions of mud are carrying drilling cuttings to the surface, lubricating drilling tools, maintaining the stability of wellbores, and preventing the influx of the formation fluids [2]-[5].

Rheology modifier performs a crucial role in the drilling fluid, in suspending weighting agents, cutting transport, hole cleaning through low shear rate viscosity, lubrication etc. The rheological property is due to the hydrophobic interaction of surfactant with polymer chain [6], [7]. High gel strength and low-shear-rate viscosity due to rheology modifier are the key parameters to reduce the formation damage. A few vegetable-based gums gave desirable rheology even at high temperatures [8]. Montmorillonite stabilised by polymer showed excellent fluid retention capacity and stable rheology even at high temperature [9].

Polyacrylamide (PAM) gels possess water retention capacity and prevent the intrusion of water through the formation, blocking the influx flow from water producing zones [10]-[12]. Inhibitive water-based mud is suitable fluid

for preventing the swelling of hydrating clays. Inhibitive fluids consist of potassium chloride (KCl), partially hydrolyzed polyacrylamide (PHPA) and PAM based complexes which are responsible for the inhibitive property of the mud [13]. The macroscopic property of the polymer-surfactant complex depends on the environment of the system and the type of polyelectrolyte present on the system. The complex formed has the interaction between the alkyl chain of surfactant, polymer and also the electrostatic interaction of charged components present in the system [14]-[16]. Such complexes have also exhibited shear-thinning rheology.

Our present work involves performance analysis PAM complex in terms of a rheology modifier and fluid loss controlling additive for montmorillonite-based drilling fluid.

II. MATERIALS AND METHODS

A. Materials

Chrome free lignosulphonate, barite, montmorillonite, and KCl are drilling grade additives obtained from Gumpro Drilling Fluids. Defoamer was procured from Tiny chem. Anionic PAM (Mol. Wt. 25-30 MDa) was procured from Shandong Polymer Bio-chemicals Co. Ltd. Cetyltrimethyl ammonium bromide (CTAB), 98%, and sodium sulphite (Na₂SO₃) were obtained from Sigma-Aldrich.

B. Preparation of PAM Complex Powder

PAM complex was prepared by green chemistry technique. Prepared complex powder was dried at 105 ⁰C in an air oven and stored under moisture-free condition.

C. Preparation of PAM Complex Gel

PAM complex solution was prepared by adding PAM complex powder as per mud dosage into 100 ml of 10% KCl solution. The solution is stirred at 350~400 rpm for 30 min. Prepared complex gel is added as a pill to base mud and the final volume is adjusted to 1.0 lab barrel (350 ml).

D. Base Mud Preparation

A non-dispersed conventional mud was prepared by dispersing 100g montmorillonite in 1000cc technical water. For proper dispersion of montmorillonite 0.2 g/cc soda ash was added. The pH of the sample maintained as 9.0. The montmorillonite gel was kept for 24 hours for hydration. Rheology was measured by Fann VG Meter at 600 rpm. Apparent viscosity was reduced to 10cp by diluting the suspension by on with technical water.

E. Preparation of the Dispersed Inhibitive Drilling Fluid Dispersed inhibitive mud was prepared by adding the

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substances, shown in Table I, to the base mud along with PAM complexes. PH of mud maintained at 9.0.

	TABLE I: MUD ADDITIVES AND THEIR FUNCTIONS					
S.No	Additive	Function	Concentration (w/v)%			
1	Chrome free lignosulphonate	Dispersant	0.5			
2	Na ₂ SO ₃	Oxygen Scavenger	0.2854			
3	Defoamer	Foam controller	0.1			
4	Barite	Weighting agent	10			

F. Fourier Transform Infrared Spectroscopy (FT-IR) Measurements

FTIR spectra of PAM complex were recorded on PerkinElmer Spectrum 2 (Software: Version 10.4.2). 2 mg PAM Complex and 200 mg KBr were fully blended. A hydraulic press was used to prepare KBr pellet, each time exerting 20 MPa pressure.

G. Scanning Electron Microscopy (SEM) and Energy Dispersive X-Ray Spectroscopy (EDX)

Mud cakes were analysed using ZEISS, ULTRATM55 SEM. Mud cake sample was dispersed in ethanol and coated on carbon tape, dried. The sample was sputtered using gold/palladium (Au/Pd) sputter with Leica EM, ACE-200 coater. Argon was used as an inert gas source for coating sample to a depth of 3 nm.

H. Analysing Fluid Property

Mud rheology was measured using Fann VG meter at 600 rpm, 300 rpm, 6 rpm and 3 rpm as per standard protocols. OFITE fluid loss apparatus was used to study the fluid loss controlling property of PAM complex. API Fluid loss test was carried out for 30 minutes under a pressure of 100 psi and temperature 25 ^oC. Mud weight was measured using calibrated OFITE mud balance. Rheology, fluid loss, and mud weight were analysed by following standard American petroleum institute (API) test procedure [17].

III. RESULT AND DISCUSSION

A. FTIR Characterization of PAM Complex

FTIR spectra confirm the formation of PAM complex by the interaction of CTAB with PAM. On comparing PAM complex spectra with PAM it is observed that few peaks disappeared at 3341.4 cm⁻¹, 3185.16 cm⁻¹,1657.5 cm⁻¹ of PAM and formation of new peaks at 1462.31 cm⁻¹, 960.26 cm⁻¹ confirms the structural modification. FTIR spectra and peak details of PAM complex are shown in Fig. 1 and Table II respectively.

B. Solubility of PAM and PAM Complex

The solubility of PAM and PAM complex were separately examined in de-ionized water, 5% salt solution of KCl, NaCl and 10% salt solution of KCl, NaCl. Results are shown in Table III.



TABLE II: PEAK FREQUENCY AND FUNCTIONAL GROUPS OF PAM COMPLEX

Peak	Frequency (cm ⁻¹)	Functional group	Peak	Frequency (cm ⁻¹)	Functional group
1	2916.32	C-H stretching	3	1462.31	C-N stretching
2	2848.86	C-H stretching	4	960.26	C-C bending
TABLE III: SOLUBILITY OF PAM AND PAM COMPLEX					

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S. No	Solvent	PAM	PAM Complex
1	De-ionized Water	Soluble	Insoluble
2	5% NaCl solution	Soluble	Partially soluble
3	5% KCl solution	Soluble	Partially soluble
4	10% NaCl solution	Soluble	Soluble
5	10% KCl solution	Soluble	Soluble

C. Performance Analysis of PAM Complex Powder in Montmorillonite Mud

Prepared PAM complex powder was treated with base mud at different concentration varying from 0.2 % (w/v) to 0.5 % (w/v) to formulate the non-weighted mud (NWM). Final pH of the mud was maintained at 9.0.

On increasing the concentration of the additive sharp increase in the yield point (YP) of the mud was observed. Plastic viscosity (PV) was found to be stable for all concentration. Higher YP/PV ratio showed that mud has excellent cutting transport capacity. Low shear rate viscosity of the mud were determined by measuring 6 rpm reading. Mud was found to be stable and >6. It signified that the possibility of the settling of cutting is negligible. Gel₀ and Gel₁₀ gel strength confirm the formation of a progressive gel. Rheology properties are shown in Table IV.

Above prepared mud is treated with 10 %(w/v) barite to determine solid tolerance and high-density profile of the mud. Results showed that the rheology remained unaltered in presence of the solid showing that the mud can be used for high-density mud systems. Rheology properties of weighted mud (WM) are shown in Table V.

Fluid loss analysis of both non-weighted and weighted mud was carried out using API fluid loss apparatus. It is observed that the non-weighted mud showed an excellent fluid retention capacity with an increase in concentration. At an optimum concentration, fluid loss was reduced to 8.8cc in absence of solid. Experimental results showed that the prepared additive can also be used for solid free mud. In weighted mud system, fluid retention capacity was further enhanced and controlled to 8cc. Mud cake formed was very thin, impervious and has got a thickness of less than 1mm. Fluid loss controlling property of PAM complex powder was by pore plugging mechanism of PAM complex on hydrated montmorillonite clay sheets. Fluid loss results are shown in Fig. 2.



Fig. 2. Fluid loss controlling property of PAM complex powder.

D. Performance Analysis of PAM Complex Powder in Montmorillonite Mud

Prepared PAM complex gel is treated with base mud at a different concentration varying from 0.4 % (w/v) to 1.0 % (w/v) to formulate the non-weighted inhibitive mud (NWM). Final pH of the mud is maintained at pH=9.0. On increasing the concentration of the additive it is observed that there was a drastic increase in the yield point of the mud. Plastic

viscosity was unaltered due to the low solids present in the mud. Compare to PAM complex powder treated mud PV and YP was slightly less and mud was highly dispersed. Higher YP/PV ratio achieved from the formulation enhances the cutting transport capacity of the fluid. PAM complex showed a progressive gel formation in Gel₀ and Gel₁₀. Formation of low gel strength confirms that mud was more uniformly dispersed. The low shear rate viscosity recorded from measuring 6 rpm reading, was found to be >6 and which indicates the better cutting carrying capacity of the fluid. Rheology properties and mud weight data are as shown in Table VI. Fluid losses were reduced on the addition of PAM complex gel to the base fluid. Fluid loss controlled from 18 cc to 8.8 cc in NWM. Fluid loss results are shown in Fig. 3.

Weighted mud (WM) system was formulated by adding 10% (w/v) to the above prepared fluid. The increase in the apparent viscosity and Yield point was negligible with respect to NWM. Stable plastic viscosity and gel strength further confirms that fluid is uniformly dispersed and has got potential tolerance towards high gravity solids. Rheology properties and mud weight data are as shown in Table VII. Fluid loss controlling property was enhanced from 17 cc to 7.8 cc in presence of fine solids showing that PAM complex gel has got excellent solid tolerance capacity.

	TABLE IV: PAM COMPLEX POWDER TREATED WITH NON-WEIGHTED MUD						
Concentration % (w/v)	AV (cP)	PV (cP)	YP (Lbs/100sq.ft)	6 rpm	Gel ₀ (Lbs/100sq.ft)	Gel ₁₀ (Lbs/100sq.ft)	Mud Weight (g/cc)
Base Mud	10	3	14	10	10	17	1.03
0.2	23.5	15	17	11	11	31	1.03
0.3	27.5	15	25	12	11	30	1.03
0.4	32.5	15	35	12	12	30	1.03
0.5	38.5	15	47	13	13	31	1.03

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	TABLE V: PAM COMPLEX POWDER TREATED WITH WEIGHTED MUD						
Concentration % (w/v)	AV (cP)	PV (cP)	YP (Lbs/100sq.ft)	6 rpm	Gel ₀ (Lbs/100sq.ft)	Gel ₁₀ (Lbs/100sq.ft)	Mud Weight (g/cc)
Base Mud	10	3	14	11	10	17	1.10
0.2	24	15	18	11	11	30	1.10
0.3	28.5	16	25	12	11	30	1.10
0.4	33	16	34	12	12	30	1.10
0.5	39	16	46	13	13	30	1.10

TABLE VI: PAM COMPLEX SOLUTION TREATED WITH NON-WEIGHTED MUD

Concentration % (w/v)	AV (cP)	PV (cP)	YP (Lbs/100sq.ft)	6 rpm	Gel ₀ (Lbs/100sq.ft)	Gel ₁₀ (Lbs/100sq.ft)	Mud Weight (g/cc)
Base Mud	10	3	14	10	10	17	1.03
0.4	17.5	11	13	6	5	11	1.03
0.6	22.5	11	23	7	7	17	1.03
0.8	28	11	34	8	8	17	1.03
1.0	32.5	12	42	9	8	18	1.03

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Concentration	AV	PV	YP	6 rpm	Gel_0	Gel_{10}	Mud Weight
% (w/v)	(cP)	(cP)	(Lbs/100sq.ft)	0 Ipm	(Lbs/100sq.ft)	(Lbs/100sq.ft)	(g/cc)
Base Mud	10	3	14	10	10	17	1.10
0.4	18	12	12	6	5	11	1.10
0.6	23	12	22	7	7	17	1.10
0.8	28	12	32	8	8	17	1.10
1.0	33	12	42	9	8	18	1.10



Fig. 3. Fluid loss controlling property of PAM complex solution.



A. Characterization of Mud Cake by SEM

Mud cake was prepared from the Montmorillonite mud and fluid formulated using PAM complex gel. Prepared mud cake was dried at 105 °C in Oven. The bridging efficiency of the mud cake was investigated using SEM. SEM images of mud cake were compared with SEM image of montmorillonite to determine the bridging efficiency. From SEM images it is confirmed that PAM complex gel forms an interlayer between the clay sheets and increase the bridging efficiency of the mud cake. Increased bridging efficiency also helps in preventing the loss of the filtrate from mud under a pressurized condition. PAM complex gel was found to be more uniformly dispersed over the clay sheets. SEM images of montmorillonite and mud cake are as shown in Fig. 4 and Fig. 5.

B. Characterization of Mud Cake by EDX

Montmorillonite and mud cakes were subjected to EDX analysis. In EDX spectrum of mud cake new peaks of S, K and Cl are observed. Whereas for montmorillonite the peaks for S, K and Cl were absent, which shows the intercalation of PAM complex in montmorillonite clay sheets. EDX images also confirm the formation of PAM complex on clay layer as shown in Fig. 6 and Fig. 7 and elemental composition is

shown in Table VIII, IX.



Fig. 5. SEM image of PAM complex solution treated mud cake.



Fig. 6. Elemental spectrum of montmorillonite.

TABLE VIII: ELEMENTAL WEIGHT COMPOSITION OF MONTMORILLONITE

S.No	Elements	Weight %	Atomic %
1	С	0.03	9.05
2	0	0.31	62.95
3	Na	0.01	1.13
4	Mg	0.00	0.66
5	Al	0.02	2.71
6	Si	0.15	16.94
7	Ca	0.00	0.21
8	Ti	0.00	0.33
9	Fe	0.1	6.02
Total		0.64	





FABLE IX: ELEMENTAL WEIGHT COMPOSITION OF PAM COMPLEX
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S.No	Elements	Weight %	Atomic %
1	0	26.97	67.97
2	Na	0.56	0.98
3	Mg	0.57	0.95
4	Al	3.70	5.53
5	Si	10.62	15.26
6	S	0.09	0.12
7	Cl	1.84	2.09
8	K	2.29	2.36
9	Ti	0.56	0.57
10	Ca	0.37	0.32
11	Fe	5.35	3.87
Total		52.90	

IV. CONCLUSION

The Prepared PAM complex powder performance analysis carried out by using it in solid form as well as gel. On adding solid PAM complex to base mud it is observed that there is a sharp increase in the yield point with increase in additive concentration. There is a marginal variation in plastic viscosity is observed. High yield point and low plastic viscosity show that PAM complex acts effective rheology modifier with good cutting lifting capacity. On increasing the concentration of additive fluid loss controlling capacity of PAM complex also increase by reducing more than 50% fluid loss. PAM complex solution also proves to be effective viscosity enhancer as it also increases the yield point with increasing the concentration. Filtration control mechanism of complex due to pore plugging mechanism of PAM complex polymer and Montmorillonite clay sheets.

PAM complex gel shows an increase in rheology and fluid loss property at higher concentration compare to PAM complex powder. SEM, EDX images of cake formed from PAM complex gel win mud showed that the PAM layer is properly dispersed into the clay matrix of montmorillonite. PAM complex gel on treating with pre-hydrated montmorillonite formed a uniform dispersive layer between the clay sheets. These layer formed are impervious and very thin and shows an excellent fluid retention capacity.

In the solid phase, it is observed that there is an increase in rheology and control of fluid loss at lower concentration whereas in gel system, more dispersed rheology at higher concentration. PAM complex has got PAM as its major constituent which acts as a rheology modifier, shale stabilizer and alkyl chain of CTAB prevents the fluid loss in the Whereas it can be concluded that PAM formulation. complex is an effective rheology modifier and fluid loss controller in montmorillonite mud system. Inhibiting property of PAM also makes it as a highly inhibitive mud system for reactive clay formations. Clay inhibitors prevent the wellbore instability, clay sloughing and reduces the real-time drilling costs. PAM complex can be a promising versatile drilling fluid additive for the future inhibitive mud system.

APPENDIX

Abbreviations PV = Plastic Viscosity

YP	= Yield point
Gel0	= Gel strength after 10 seconds
Gel10	= Gel strength after 10 minutes
Lbs/ 100 sq.ft	= pounds per 100 square feet
cP	= centipoise
g/cc	= gram per cubic centimeter
WM	= Weighted Mud
NWM	= Non-weighted Mud
AHR	= after rot rolling
BHR	= before hot rolling

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